

FUTURE  
INVESTMENT  
INITIATIVE  
Powered by the FII Institute

7<sup>TH</sup>  
EDITION

October 24–26, 2023

# THE NEW COMPASS

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King Abdulaziz International Conference Center  
Riyadh, Saudi Arabia

# INTRODUCTION TO THE NEW COMPASS

As the world continues to experience widespread socioeconomic and geopolitical transformations, the movement towards a New Global Order continues to inspire the future of business, finance, and international investment. In this new order, centuries-old economic models start to unravel while new systems and frameworks begin to take shape. These uncertain times require different perspectives, smarter tools, and more visionary leadership to help chart new directions towards a more prosperous future for all.

Against this backdrop, the Future Investment Initiative (FII) Institute presents “**The New Compass**” – an interactive program designed to help investors recalibrate the pathways for their companies and for the global economy, while developing new strategies for understanding the greatest challenges and opportunities of this new era. Now in its 7th Edition, the FII invites the world’s leading investors, business leaders, policymakers, inventors, and explorers to come together to discover the new markets and navigate new frontiers of economic growth and prosperity.

## THE JOURNEY TO THE NEW COMPASS

In October 2017, FII launched in Riyadh under the theme of “The Big Shift,” to explore the large-scale transformations underway across the global economy – as a result of the new emerging geographies of investment and innovation. The pandemic’s devastation inspired a Neo-Renaissance, accelerating the world’s transition to the New Global Order now taking shape. How will investors and business leaders navigate the great challenges and even greater opportunities of the 21st century? For FII7, the Future Investment Initiative Institute presents the theme of The New Compass to help leaders and explorers chart a new path toward a brighter future for all.



OCT. 24

# DAY 1 | Plenary

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7<sup>TH</sup>  
E D I T I O N

7:30 – 8:30	NETWORKING BREAKFAST
9:00 – 9:15	FII7 OPENING
9:15 – 9:20	WELCOME REMARKS
9:20 – 9:25	INTRODUCING FII7
9:25 – 9:40	THE NEW COMPASS
9:40 – 9:45	THE 2023 FII INSTITUTE IMPACT FOR HUMANITY AWARD
9:45 – 11:00	BOARD OF CHANGEMAKERS: NAVIGATING NEW NORMS
11:00 – 11:10	SPECIAL ADDRESS: DEFINING DYNAMISM AMIDST GLOBAL SHOCKS
11:10 – 11:50	THE COMING INVESTMENT MANDATE
11:50 – 12:25	WHAT IS THE NEXT MODEL FOR GLOBAL BANKING?
12:25 – 12:40	SPECIAL ADDRESS: HOW THE WORLD WILL EASTERNIZE
12:40 – 1:40	NETWORKING LUNCH
1:40 – 2:10	NEW GEOECONOMICS STRATEGIES
2:10 – 2:25	COMPASS POINT : CHARTING THE UNCHARTED
2:25 – 2:40	WHAT IS THE CODE OF POWER?
2:40 – 3:10	FROM TURBULENCE TO OPPORTUNITY
3:10 – 3:30	TITAN OF INDUSTRY
3:30 – 3:45	VIEWS FROM GLOBAL CAPITAL MARKETS
3:45 – 4:00	IN CONVERSATION: NELSON PELTZ
	FII7 SUMMIT: ENERGY'S CRITICAL MASS
4:00 – 4:35	PART I. REBALANCING THE GLOBAL ENERGY EQUATION
4:35 – 4:50	PART II. THE MINES THAT RULE THE WORLD
4:50 – 5:00	PART III. SUSTAINABILITY IN MOTION
5:00 – 5:20	PART IV. THE NATURE OF POWER
5:20 – 5:45	PART V. FAST-TRACKING NEXT-GEN FUEL
5:45 – 6:00	PART VII. THE ENERGY MATRIX
6:00	CLOSING DAY 1

OCT. 25

# DAY 2 | Plenary

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7<sup>TH</sup>  
E D I T I O N

7:30 – 8:30	NETWORKING BREAKFAST
9:00 – 9:45	EVOLVING THE BRICS
9:45 – 10:15	ASIA ANCHORING THE GLOBAL ECONOMY
10:15 – 10:25	COMPASS POINT: IS DEMOCRACY IN PERIL?
10:25 – 11:10	WHAT IS THE COMING FINANCIAL MANDATE?
11:10 – 11:25	THE MEASURE OF TRUST
11:25 – 11:55	THE NEW MARKETS DICTATING TOMORROW'S RETURNS
11:50 – 12:20	THE NEXT BUBBLE: COMMERCIAL REAL ESTATE
12:20 – 1:20	NETWORKING LUNCH
1:20 – 1:35	HIGHWAYS TO THE FUTURE
1:35 – 1:45	COMPASS POINT: A BLUEPRINT FOR MULTIDIMENSIONAL LEADERSHIP
1:45 – 2:20	DISRUPTING TRADITIONAL SPORTS
2:20 – 2:35	THE OCEAN AND THE BOTTOM LINE
2:35 – 2:55	HOW TO ADVANCE REGENERATIVE TOURISM
	TRANSITION TO FII7 SUMMIT: PRIORITY
2:55 – 3:05	INTRODUCTION TO THE PRIORITY COMPASS
3:05 – 3:35	PART I. AI FOR HUMANITY
3:35 – 3:55	PART II. GLOBAL TRENDS IN LIVABILITY
3:55 – 4:10	PART III. IMPACT VISIONARIES
4:10 – 4:30	PART IV. INTELLIGENT URBANIZATION
4:30 – 4:55	PART V. LONGEVITY NOW!
4:55 – 5:20	PART VI. GLOBAL CULTURE, GLOBAL HERITAGE
5:20 – 5:45	PART VII. LEADING GENERATION ALPHA
5:45 – 6:00	PART VIII. HOW AFRICAPITALISM DRIVES INCLUSIVE GROWTH
6:00 – 6:40	THE NEXT ERA OF INVESTMENT IN THE MIDDLE EAST
6:30	CLOSING DAY 2

OCT. 26

# DAY 3 | Plenary

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7<sup>TH</sup>  
EDITION

7:30 – 8:30	NETWORKING BREAKFAST
	FII7 SUMMIT: GENERATION AI
9:00 – 9:25	PART I. HOW WILL AI CHANGE FINANCE?
9:25 – 9:50	PART II. THE AI-INVESTOR SYMBIOSIS
9:50 – 10:05	PART III. ANOTHER GENESIS: CREATING FUTURE CREATORS
10:05 – 10:35	PART IV. NEW AGE CULTURE
10:35 – 10:55	PART V. THE SYNTHESIS ECONOMY
10:55 – 1:10	PART VI. BUILT ON AI
11:10 – 11:30	PART VII. EV IS FOR EVERYONE
11:30 – 11:55	SECURING THE FUTURE
11:55 – 12:05	MAPPING THE NEW SPACE ORDER
12:05 – 12:15	COMPASS POINT: NAVIGATING MEGATRENDS
12:15 – 12:30	SPACE CONNECTION
12:30 – 1:30	NETWORKING LUNCH
1:30 – 1:45	ROBOTS AMONG US
1:45 – 2:05	RETHINKING CITIES, REINVENTING ECOSYSTEMS
2:05 – 2:15	COMPASS POINT: GEOPOLITICS OF TECH INVESTING
2:15 – 2:45	PRESSURE CREATES DIAMONDS
2:45 – 3:00	BUILDING GLOBAL COMPANIES IN A RISING GULF
2:55 – 3:10	PHILANTHROPY FOR IMPACT
3:15 – 3:30	BRIDGES IN A BORDERLESS WORLD
3:30 – 3:50	LEADERSHIP FOR TOMORROW
3:50 – 4:30	COMPASS FOR THE NEW GLOBAL ORDER
4:30	CLOSING

# DAY 1 | BREAKOUTS AT A GLANCE

Time	Taskforce 1	Taskforce 2	Taskforce 3	Open Stage	Innovation Hub	FII Lab	CONCLAVE 1	CONCLAVE 2	CONCLAVE 3
12:00	IMPACT: HOW TO SCALE GREEN TECHNOLOGIES FROM SPARK TO FLAME, POWERED BY BAIN & COMPANY	VISION: WHAT IS THE TRUE COST OF THE ENERGY TRANSITION? POWERED BY SAUDI ARAMCO	HOW TO NAVIGATE THE TRADE NEURAL NETWORK			VISION: SAUDI BEYOND 2030, POWERED BY RED SEA			
1:00	GLOBAL ENTREPRENEURSHIP COMPETITION, POWERED BY FII INSTITUTE & PARTNERS	VISION: AI INVESTMENT: WHAT MAKES THIS TIME DIFFERENT? POWERED BY SANABIL INVESTMENTS	CAN BANKING BE ETHICAL?			VISION: HOW TO REDISCOVER COMMUNITY IN THE WALKABLE CITY, POWERED BY DIRIYAH	INVITE ONLY: GLOBAL ENERGY TRANSITION	INVITE ONLY: AI FOR HUMANITY	
		VISION: POWERED BY PIF (TBC)	WILL A NEW MENA BLUEPRINT UNLOCK THE NEXT TRILLION-DOLLAR SURGE?			IMPACT: HOW WILL PROGRAMMABLE MONEY BE UNLEASHED? POWERED BY KPMG			
2:00	WILL AI POWER AN ENERGY REVOLUTION?	VISION: WHAT MARKS THE ERA OF LONG-TERM VISION CAPITALISM? POWERED BY SOFT BANK VISION FUND	WHAT MOVES CAPITAL IN A DECONSTRUCTED WORLD?	COMPASS POINT: THE INFLATION PARADOX COMPASS POINT: KEYNOTE WITH PAUL ROSEN	2024 OUTLOOKS: RETURN OF RETURNS?	LOOKING THROUGH THE COMPASS: THE WORLD IN 2100	INVITE ONLY: HOW TO MAKE ESG MORE INCLUSIVE	INVITE ONLY: THE NEW COMPASS FOR A TRIPOLAR WORLD	INFLATION'S BACK: THE ECONOMIC SHOCKWAVE IS FOLLOWING RIGHT BEHIND
3:00	WELCOME TO THE HYPERGRID	PRIVATE CREDIT BEHEMOTH	WHO WILL FIND THE NEXT FRONTIER MARKETS?	HOW TO MODEL THE FINANCIAL IMPACT OF CLIMATE CHANGE E-JET®: WHAT WILL FUEL THE LONG HALL?	HOW TO OPTIMIZE THE INVESTOR-FOUNDER RELATIONSHIP				
	4:00	HOW WILL GEOECONOMICS IMPACT CRITICAL RESOURCES?	HOW TO GET TO GREENER FINANCE	HOW TO BUILD CRADLES OF INNOVATION	WHAT IS THE INTERNET OF EVERYTHING? WILL WIND WIN NET ZERO?	HOW WILL THE FIRST TRILLION IN FINTECH EMERGE?		INVITE ONLY: GLOBAL SUPPLY CHAINS IN A REGIONALIZED WORLD	
WHO ARE TODAY'S TECH GENERATORS?		WILL FINTECH SHAPE THE FUTURE OF BANKING IN ASIA?	HOW TO HUMANIZE CAPITAL IN THE 22ND CENTURY	HOW WILL INDIA LEAD A GREENER TOMORROW? WHAT WILL CHANGE THE FUTURE OF COMMERCE?	HOW TO CUT THROUGH THE VC NOISE				
5:00			ARE BUMPY ROADS AHEAD FOR THE EV SUPPLY CHAIN?		THE FII7 STARTUP BAZAAR				

\*ALL CONTENT & TIMINGS SUBJECT TO CHANGE

# DAY 2 | BREAKOUTS AT A GLANCE

Time	Taskforce 1	Taskforce 2	Taskforce 3	Open Stage	Innovation Hub	FII Lab	CONCLAVE 1	CONCLAVE 2	CONCLAVE 3
9:00									
10:00							ACCELERATING THE PATH TO REGENERATIVE MEDICINE & LONGEVITY		
11:00	VISION: POWERED BY THE MINISTRY OF INVESTMENT (MISA) (TBC)	IMPACT: CAN GLOBAL CITIES POWER A DEGLOBALIZING WORLD? POWERED BY KEARNEY	VISION: HOW TO PROTECT PATIENT DATA IN THE 22 <sup>ND</sup> CENTURY, POWERED BY STC		2024 OUTLOOKS: WHERE TO TECH?				
12:00	IMPACT: UNDERSTANDING THE GENERATIVE AI VALUE CHAIN, POWERED BY MCKINSEY	IMPACT: CAN NATURAL CAPITAL BE THE NEW REAL ESTATE? POWERED BY KAUST	IMPACT: FIGHTING BACK AGAINST GLOBAL HEALTH SETBACKS, POWERED BY BILL & MELINDA GATES FOUNDATION & GLOBAL FUND		FUTURE DISRUPTORS, POWERED BY BETA LAB	VISION: UNEARTHING GLOBAL PROSPERITY, POWERED BY MA'ADEN	BUILDING BRIDGES BETWEEN EAST AND WEST	INVITE ONLY: THE FUTURE OF MONEY	NAVIGATING A MULTIPOLAR WORLD
	IMPACT: WILL HUMANS AND AI PARTNER IN THE WORKPLACE OF THE FUTURE? POWERED BY ACCENTURE	INVESTIGATING THE HIDDEN BLUE ECONOMY	CAN HUMANS HACK EVOLUTION?		WHAT IS THE VALUE OF 8.1 BILLION LIVES? HOW TO CATALYZE INCLUSIVE CAPITAL	ENGINEERING THE WHEELS OF TOMORROW			
1:00	IMPACT: WHAT WILL IT TAKE TO ACHIEVE UNIVERSAL HUMAN CAPITAL? POWERED BY UNICEF	IMPACT: WHAT IS THE BIODIVERSITY MANDATE? POWERED BY HEC PARIS	UNDOING ALZHEIMER'S	COMPASS POINT: HUNGRY FOR DATA	WILL AI KILL HUMAN INNOVATION?		REGENERATING TOURISM	GOOD GLOBAL GOVERNANCE	SCALING UP NATURE BASED CAPITAL & LEVERAGING THE LESSONS LEARNED FROM SUSTAINABLE FINANCE
	HOW TO UPGRADE HUMAN INTELLIGENCE	WHAT IS THE NATURE-TECH CITY CONVERGENCE?	IMPACT: REACHING UNLIMITED FOOD IN A CIRCULAR ECONOMY, POWERED BY DELOITTE	VISION: DISCOVERING THE QUALITY-OF-LIFE POLARIS, POWERED BY THE ROYAL COMMISSION FOR ALULA	THE DINNER SPECIAL				
2:00	WHAT IS THE NEW VISION FOR LEADERSHIP?	IMPACT: HARNESSING THE NANOTECH INSURGENCY, POWERED BY STANFORD UNIVERSITY	IMPACT: HOW TO FEED THE WORLD WITH ARTIFICIAL INTELLIGENCE, POWERED BY UM6P	WHO ARE THE PIXEL POWER PLAYERS?	EMPOWERED BY THOUGHT	FII LAB		DIGITAL COOPERATION	PRIVATE EQUITY RISK
3:00	IMPACT: NORTH TO SOUTH, PUBLIC TO PRIVATE: WHAT IS THE GLOBAL ENERGY ROADMAP FOR 2050? POWERED BY BOSTON CONSULTING GROUP	NAVIGATING THE GEOPOLITICS OF TOURISM	WHAT IS TRENDING IN THE BUSINESS OF SPORTS?		CYBORG OF TODAY UNLOCKING PROGRAMMABLE MONEY				
	HOW TO IGNITE THE GENDER EQUALITY MOONSHOT	VISION: WHAT IS HUMANITY'S COLLECTIVE FUTURE? POWERED BY NEOM	IN MEDIA WE TRUST?		2024 OUTLOOKS: WHAT'S ON THE HYPE LIST?				
4:00			HOW WILL REGENERATIVE HEALTH INTERSECT WITH GENERATIVE AI?		SPORTS DIGI-STRATED				
			WHAT IS THE INVESTOR'S PERSPECTIVE ON HEALTHCARE FOR 2024?		PLENARY OFF-ROAD				
5:00					THE NEW BUSINESS OF WANDERLUST				
					COMMUTING IN THE CLOUDS				
					FII7 STARUP BAZAAR				

\*ALL CONTENT & TIMINGS SUBJECT TO CHANGE

# DAY 3 | BREAKOUTS AT A GLANCE

Time	Taskforce 1	Taskforce 2	Taskforce 3	Open Stage	Innovation Hub	FII Lab	CONCLAVE 1
9:00	GLOBAL SOUTH CARBON MARKETS CONFERENCE: THE RIYADH EDITION, POWERED BY PIF	IMPACT: CYBER SECURE BY DESIGN, POWERED BY EY	HOW TO DEMOCRATIZE CRYPTO INVESTING	COMPASS POINT: Jen Zhu Scott	2024 OUTLOOKS: FUTURETECH SPECS		THE GRAND EXPERIMENT
10:00		VISION: GLOBALIZING URBAN GIGA-PROJECTS THROUGH TECHNOLOGY, POWERED BY ROSHN	WHEN WILL THE WORLD RUN ON BLOCKCHAIN?		THE INVESTOR'S GUIDE TO THE SCI-TECH FEEDBACK LOOP		
		IMPACT: STEERING THROUGH THE AI-MEDIA BOOM, POWERED BY STRATEGY&/PWC	IMPACT: ENHANCING EARLY WARNING SYSTEMS FOR INFECTIOUS DISEASE, POWERED BY BIOTIA & PASTEUR NETWORK		XAAS TOWN HALL		
11:00		HOW TECH WILL TRANSFORM THE GLOBAL SOUTH IN A POST-AI WORLD	IMPACT: BOOSTER SHOTS FOR HUMANITY'S FUTURE, POWERED BY GAVI		EXPECTATIONS FOR GLOBAL AI REGULATION	DIVING DEEP INTO QUANTUM	
		FII IN SPACE PART I: CAN SPACE BE PROFITABLE?	WHO IS THE TRANSHUMANIST CONSUMER?		THE NEXT GPT: CAN ONE AI MODEL RULE THEM ALL?		
12:00		FII IN SPACE PART II: TECH TAKES FLIGHT	DEFINING THE MITOCHONDRIAL ERA		CAN DIGITAL CREATORS BALANCE VALUES WITHOUT PROMOTING A WORLD VIEW?		
			IMPACT: IS THE WORLD READY FOR GLOBAL E-MOBILITY? POWERED BY ARTHUR D. LITTLE		WILL AI REBUILD BIOTECH?		
1:00					IS THE FUTURE OF CONNECTIVITY WRITTEN IN THE STARS?		
					EMBRACING AUTONOMOUS VEHICLES - ARE WE THERE YET?		
2:00					HOW TO CREATE LIFE IN SPACE		
			XCHANGE: FII7 SPEED NETWORKING				
3:00						TBC	
4:00	THE PIF ASSETS MANAGEMENT FORUM						
5:00							

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